

Fill in this information to identify the case:

Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. NexBank SSB Checking 2134 \$634,373.993.2. Texas Capital Bank Checking 6890 \$0.004. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$634,373.99**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

 No. Go to Part 4. Yes Fill in the information below.

11. Accounts receivable

Debtor Acis Capital Management, L.P. Case number (if known) 18-30264

Name

11a. 90 days old or less:	<u>3,412,995.18</u>	-	<u>0.00</u> =	<u>\$3,412,995.18</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>231,888.91</u>	-	<u>0.00</u> =	<u>\$231,888.91</u>
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$3,644,884.09**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Debtor Acis Capital Management, L.P.
Name

Case number (*If known*) 18-30264

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Acis Capital Management, L.P.
NameCase number (if known) 18-30264Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$634,373.99</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$3,644,884.09</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$4,279,258.08</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,279,258.08</u>

Fill in this information to identify the case:

Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Andrews Kurth Kenyon LLP 600 Travis Suite 4200 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$211,088.13 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address Case Anywhere LLC 21860 Burbank Boulevard Suite 125 Woodland Hills, CA 91367 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$417.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address CSI Global Deposition Services 4950 N. O'Connor Road Suite 152 Irving, TX 75062-2778 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$38,452.56 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address CT Corporation P.O. Box 4349 Carol Stream, IL 60197-4349 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$517.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<u>Acis Capital Management, L.P.</u>	Case number (if known)	<u>18-30264</u>
Name			
3.5	Nonpriority creditor's name and mailing address David Langford 1321 Indian Creek DeSoto, TX 75115	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$550.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address David Simek 31 Woodacres Road Brookville, NY 11545	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,233.19
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Drexel Limited 309 23rd Street #340 Miami Beach, FL 33139	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,359.96
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Elite Document Technology 400 N. Saint Paul Street Suite 1300 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$199.72
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Highfield Equities, Inc. 3131 McKinney Avenue Suite 215 Dallas, TX 75204	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,510.04
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Highland Capital Management, L.P. 300 Crescent Court Suite 700 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,770,731.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address JAMS, Inc. 18881 Von Karman Avenue Suite 350 Irvine, CA 92612	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,352.27
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Case number (if known)	
Acis Capital Management, L.P.	18-30264	
3.12 Nonpriority creditor's name and mailing address Jones Day 2727 N. Harwood Street Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$368.75
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.13 Nonpriority creditor's name and mailing address Joshua Terry	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,949,749.15
Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	<input checked="" type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.14 Nonpriority creditor's name and mailing address KPMG LLP (USA) Two Financial Center 60 South Street Boston, MA 02111	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$34,000.00
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.15 Nonpriority creditor's name and mailing address Lackey Hershman LLP 3102 Oak Lawn Avenue Suite 777 Dallas, TX 75219	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$236,977.54
Date(s) debt was incurred _____	<input checked="" type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input checked="" type="checkbox"/> Unliquidated	
	<input checked="" type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.16 Nonpriority creditor's name and mailing address McKool Smith, P.C. 300 Crescent Court Suite 1500 Dallas, TX 75201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$70,082.18
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.17 Nonpriority creditor's name and mailing address Reid Collins & Tsai, LLP 1301 S. Capital of Texas Highway Building C, Suite 300 Austin, TX 78746	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$17,383.75
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.18 Nonpriority creditor's name and mailing address Stanton Advisors LLC 300 Coles Street Apartment 802 Jersey City, NJ 07310	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,000.00
Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Basis for the claim: _____		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<u>Acis Capital Management, L.P.</u>	Case number (if known)	<u>18-30264</u>
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3.19	Nonpriority creditor's name and mailing address Stanton Law Firm 9400 North Cntral Expressway Suite 1304 Dallas, TX 75231	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$88,133.99
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address The TASA Group, Inc. 1166 DeKalb Pike Blue Bell, PA 19422-1853	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$14,530.54
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 11,454,637.09
5c.	\$	11,454,637.09

Fill in this information to identify the case:

Debtor name Acis Capital Management, L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-30264 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1 Chemical Holdings, LLC
1209 Orange Street
Wilmington, DE 19801

2.2. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1 Ltd.
c/o Appleby Trust
Clifton House 75 Fort St., P.O. Box 1350
Grand Cayman, Cayman Islands KY1-1108

2.3. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

State the term remaining

List the contract number of any government contract

Acis CLO 2013-1, Ltd.
c/o Appleby Trust
Clifton House 75 Fort St., P.O. Box 1350
Grand Cayman, Cayman Islands KY1-1108

2.4. State what the contract or lease is for and the nature of the debtor's interest

Collateral Administration Agreement

State the term remaining

List the contract number of any government contract

Acis CLO 2013-2 Ltd.
c/o Maples FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Investment Management Agreement	<p>Acis CLO 2013-2 Ltd. c/o Maples FS Limited P.O. Box 1093, Boundary Hall, Cricket Sq Grand Cayman, Cayman Islands LY1-1102</p>
2.6.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Governing Document	<p>Acis CLO 2014-3 Chemical Holdings, LLC 1209 Orange Street Wilmington, DE 19801</p>
2.7.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Collateral Administration Agreement	<p>Acis CLO 2014-3 Ltd. c/o Maple FS Limited P.O. Box 1093, Boundary Hall, Cricket Sq Grand Cayman, Cayman Islands KY1-1102</p>
2.8.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Investment Management Agreement	<p>Acis CLO 2014-3 Ltd. c/o Maple FS Limited P.O. Box 1093, Boundary Hall, Cricket Sq Grand Cayman, Cayman Islands KY1-1102</p>
2.9.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Governing Document	<p>Acis CLO 2014-3 Ltd. c/o Maple FS Limited P.O. Box 1093, Boundary Hall, Cricket Sq Grand Cayman, Cayman Islands KY1-1102</p>
2.10.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	Governing Document	<p>Acis CLO 2014-4 Chemical Holdings, LLC 1209 Orange Street Wilmington, DE 19801</p>

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Collateral
Administration
Agreement**

**Acis CLO 2014-4 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102**

State the term remaining _____

List the contract number of any government contract _____

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Investment
Management
Agreement**

**Acis CLO 2014-4 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102**

State the term remaining _____

List the contract number of any government contract _____

2.13. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

**Acis CLO 2014-4 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Island KY1-1102**

State the term remaining _____

List the contract number of any government contract _____

2.14. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

**Acis CLO 2014-5 Chemical Holdings, LLC
1209 Orange Street
Wilmington, DE 19801**

State the term remaining _____

List the contract number of any government contract _____

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Collateral
Administration
Agreement**

**Acis CLO 2014-5 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102**

State the term remaining _____

List the contract number of any government contract _____

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Investment
Management
Agreement**

**Acis CLO 2014-5 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

Acis CLO 2014-5 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102

State the term remaining

List the contract number of any government contract

2.18. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

Acis CLO 2015-6 Chemical Holdings, LLC
1209 Orange Street
Wilmington, DE 19801

State the term remaining

List the contract number of any government contract

2.19. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

Acis CLO 2015-6 Ltd.
c/o Maple FS Limited
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, Cayman Islands KY1-1102

State the term remaining

List the contract number of any government contract

2.20. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

Acis CLO 2015-6 Ltd.
P.O. Box 1093, Boundary Hall, Cricket Sq
Grand Cayman, KY1-1102, Cayman Islands

State the term remaining

List the contract number of any government contract

2.21. State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Acis CLO Management, LLC
1209 Orange Street
Wilmington, DE 19801

State the term remaining

List the contract number of any government contract

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest

Sub-Advisory Agreement

State the term remaining

**Acis CLO Management, LLC
1209 Orange Street
Wilmington, DE 19801**

List the contract number of any government contract

2.23. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

**Acis CLO Value Fund II (Cayman), L.P.
P.O. Box 309, Ugland House
Grand Cayman, Cayman Islands KY1-1104**

List the contract number of any government contract

2.24. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

**Acis CLO Value Fund II GP, LLC
P.O. Box 309, Ugland House
Grand Cayman, Cayman Islands KY1-1104**

List the contract number of any government contract

2.25. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

**Acis CLO Value Fund II, L.P.
300 Crescent Court
Suite 700
Dallas, TX 75201**

List the contract number of any government contract

2.26. State what the contract or lease is for and the nature of the debtor's interest

Governing Document

State the term remaining

**Acis CLO Value GP, LLC
1209 Orange Street
Wilmington, DE 19801**

List the contract number of any government contract

2.27. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

**Acis CLO Value Master Fund II, L.P.
P.O. Box 309, Ugland House
Grand Cayman, Cayman Islands KY1-1104**

List the contract number of any

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

Acis Funding GP, Ltd.
c/o Maples Corporate Services Limited
P.O. Box 309, Ugland House
Grand Cayman, Cayman Islands KY1-1104

List the contract number of any government contract

2.29. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

Acis Funding L.P.
c/o Maple Corp. Services Ltd.
P.O. Box 309, Ugland House
Grand Cayman, Cayman Islands KY1-1101

List the contract number of any government contract

2.30. State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

State the term remaining

Acis Loan Funding, Ltd.
300 Crescent Court
Suite 700
Dallas, TX 75201

List the contract number of any government contract

2.31. State what the contract or lease is for and the nature of the debtor's interest

Power of Attorney

State the term remaining

BayVK R2 Lux S.A., SICAV FIS
15 rue de Flaxweiler
L-6776 Grevenmacher

List the contract number of any government contract

2.32. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

BayVK R2 Lux S.A., SICAV-FIS
15 rue de Flaxweiler
L-6776 Grevenmacher

List the contract number of any government contract

2.33. State what the contract or lease is for and the nature of the debtor's interest

Services Agreement**BayVK R2 Lux S.A., SICAV-FIS**
15 rue de Flaxweiler
L-6776 Grevenmacher

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.34. State what the contract or lease is for and the nature of the debtor's interest

Power of Attorney

State the term remaining

List the contract number of any government contract

**BNP Paribas Securities Services
Luxembourg Branch
60 Avenue John F. Kennedy
1855 Luxembourg**

2.35. State what the contract or lease is for and the nature of the debtor's interest

Fee Waiver

State the term remaining

List the contract number of any government contract

**CLO Holdco, Ltd.
c/o Intertrust Corp. Srvs (Cayman) Ltd.
190 Elgin Ave, George Town
Grand Cayman, Cayman Islands KY1-9005**

2.36. State what the contract or lease is for and the nature of the debtor's interest

Side Letter

State the term remaining

List the contract number of any government contract

**Drexel Limited
309 23rd Street 340
Miami Beach, FL 33139**

2.37. State what the contract or lease is for and the nature of the debtor's interest

Non-Disclosure Agreement

State the term remaining

List the contract number of any government contract

**Hewett's Island CLO I-R, Ltd.
c/o Maples Finance Limited
P.O. Box 1093, Queensgate House
Grand Cayman, Cayman Islands KY1-1102**

2.38. State what the contract or lease is for and the nature of the debtor's interest

Side Letter

State the term remaining

List the contract number of any government contract

**Highfield Equities, Inc.
3131 McKinney Avenue
Suite 215
Dallas, TX 75201**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest

Expense Agreement

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.
1209 Orange Street
Wilmington, DE 19801

2.40. State what the contract or lease is for and the nature of the debtor's interest

Promissory Note

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.
1209 Orange Street
Wilmington, DE 19801

2.41. State what the contract or lease is for and the nature of the debtor's interest

Purchase and Sale Agreement

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.
1209 Orange Street
Wilmington, DE 19801

2.42. State what the contract or lease is for and the nature of the debtor's interest

Shared Services Agreement

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.
1209 Orange Street
Wilmington, DE 19801

2.43. State what the contract or lease is for and the nature of the debtor's interest

Sub-Advisory Agreement

State the term remaining

List the contract number of any government contract

Highland Capital Management, L.P.
1209 Orange Street
Wilmington, DE 19801

2.44. State what the contract or lease is for and the nature of the debtor's interest

Audit Engagement Letter

State the term remaining

List the contract number of any

KPMG LLP
2323 Ross Avenue
Dallas, TX 75201-2721

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.45. State what the contract or lease is for and the nature of the debtor's interest

Audit Engagement Letter

State the term remaining

KPMG LLP
Aon Center
200 E. Randolph Street
Chicago, IL 60601-6436

List the contract number of any government contract

2.46. State what the contract or lease is for and the nature of the debtor's interest

Master Repurchase Agreement

State the term remaining

Mizuho Securities USA Inc.
320 Park Avenue
12th Floor
New York, NY 10022

List the contract number of any government contract

2.47. State what the contract or lease is for and the nature of the debtor's interest

Services Agreement**State Street (Guerney Limited)**
First Floor, Dorey Court
Admiral Park, St. Peter Port
Acis Loan Funding, Ltd.

State the term remaining

List the contract number of any government contract

2.48. State what the contract or lease is for and the nature of the debtor's interest

Collateral Administration Agreement

State the term remaining

The Bank of New York Mellon Trust Co
225 Liberty Street
New York, NY 10286

List the contract number of any government contract

2.49. State what the contract or lease is for and the nature of the debtor's interest

Governing Documents**The Dugaboy Investment Trust**
300 Crescent Court
Suite 700
Dallas, TX 75201

State the term remaining

List the contract number of any government contract

2.50. State what the contract or lease is for and the nature of the debtor's interest

Non-Disclosure Agreement**U.S. Bank National Association**
Attn: Michael Zak
60 Livingston Avenue
EP-MN-WS3D

Saint Paul, MN 55107

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.51. State what the contract or lease is for and the nature of the debtor's interest

Investment Management Agreement

State the term remaining

Universal-Investment-Luxembourg S.A.
15 rue de Flaxweiler
L-6776 Grevenmacher

List the contract number of any government contract

2.52. State what the contract or lease is for and the nature of the debtor's interest

Power of Attorney

State the term remaining

Universal-Investment-Luxembourg S.A.
15 rue de Flaxweiler
L-6776 Grevenmacher

List the contract number of any government contract

2.53. State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

State the term remaining

Universal-Investment-Luxembourg S.A.
15 rue de Flaxweiler
L-6776 Grevenmacher

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **Acis Capital Management, L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-30264** Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **Acis Capital Management GP, LLC****300 Crescent Court
Suite 700
Dallas, TX 75201**All parties listed on
Schedules F and G D _____
 E/F X
 G X